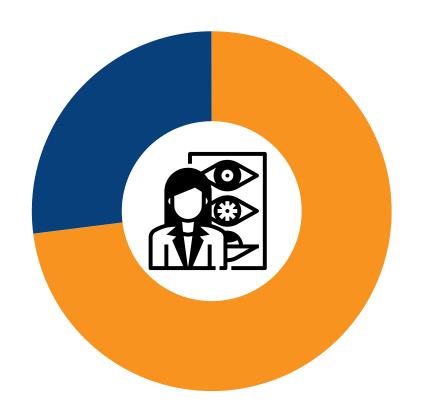




## INNOVATION

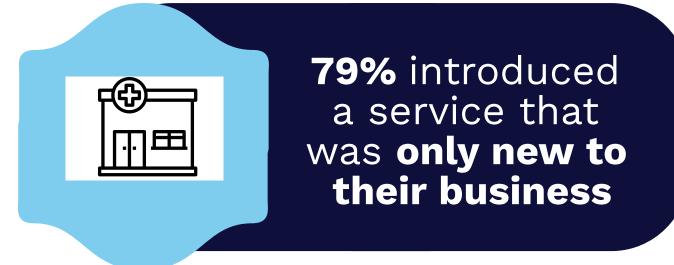
Business registrants research 2024

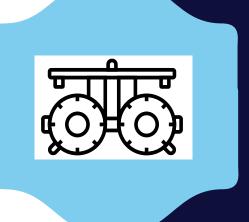


73%

Of businesses have
introduced a new or improved
clinical service to patients
over the last three years

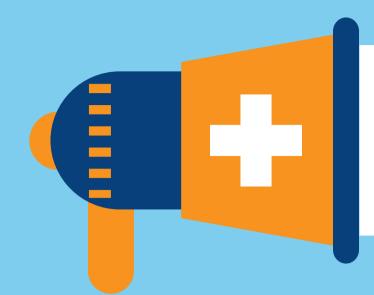
## Of these:



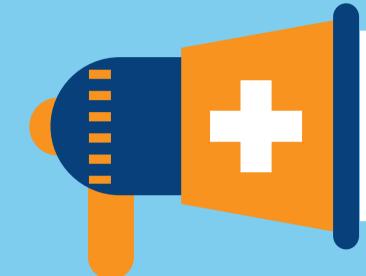


28% introduced a service that was new to the market

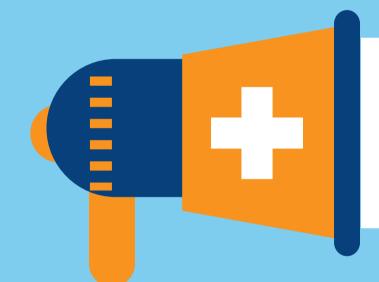
Innovating businesses have found the greatest benefits to be...



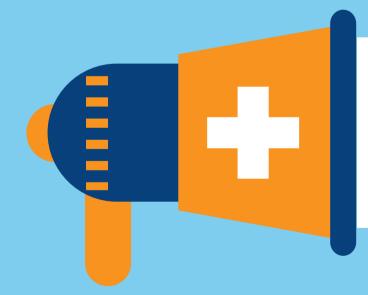
68% have attracted new patients



52% have had increased revenue from existing patients



48% have had faster referrals



34% have had better IT comms with ophthalmology and GPs



Businesses with innovations new to the market were **more likely to see all benefits** than those whose innovations were new only to their business



## Most highly ranked **DRIVERS** of innovation



99% Improving customer experience

92% Patient demand

97% Availability of new technology



76% NHS / government commissioning

68% GOC regulations



## Most highly ranked **BARRIERS** of innovation



74% UK economy conditions

69% cost of innovation

66% cost of finance

Tack of NHS IT 76% connectivity to ophthalmology





61% GOC regulations

55% Government regulations